

Basel, 25.11.2014

Form 210A (10/06)

**United States Bankruptcy Court  
Southern District Of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case Nos. 08-13555 (JMP)  
(Jointly Administered)

FILED / RECEIVED

DEC 03 2014

EPIQ BANKRUPTCY SOLUTIONS

**NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR  
SECURITY, PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE, by HSBC Private Bank (Suisse) S.A., Geneva (the "Transferor"), against Lehman Brothers Holdings Inc., which has been designated as Claim No. 51762 (the "Claim"). Transferee (as that term is defined below) hereby gives evidence and notice, pursuant to Fed. R. Bankr. P. Rule 3001(e)(2), of the transfer, other than for security, of a ratable portion of the Claim, in the amount of 8 Units (the "Transferred Portion"). For the avoidance of doubt, the Transferred Portion relates to ISIN ANN521338783 only. Transferor is retaining the remaining portion of the Claim. A copy of the Evidence of Transfer of Claim (the "Evidence of Transfer") is attached hereto as Exhibit "A" and is incorporated by reference.

Name of Transferee

Bank J Safra Sarasin Ltd

Name of Transferor

HSBC Private Bank (Suisse) S.A., Geneva

Name and Address where notices to Transferee  
should be sent:

Bär & Karrer AG  
Brandschenkestrasse 90  
CH-8027 Zurich  
Switzerland  
Attn: Peter Hsu  
Tel.: +41 58 261 50 00

**- with a copy to -**

Bank J Safra Sarasin Ltd  
Elisabethenstrasse 62,  
P.O. Box  
CH-4002 Basel  
Switzerland  
Attn: Frank Link, Senior Legal Counsel, Legal  
Front- and Back-Office Functions  
Tel.: +41 (0) 58 317 45 83  
Patrick Gribi, Head Legal Front- and Back-Office  
Functions  
Tel.: +41 (0) 58 317 40 67

Name and Address where notices  
to Transferor should be sent:

HSBC Private Bank (Suisse) S.A.,  
Quai des Bergues 9-17  
PO Box 2888  
CH - 1211 Geneva 1  
Attn: TITCC-Corporate Actions  
Phone: +41(0)58.705.55.48

Last Four Digits of Acct #: 4002

Last Four Digits of Acct. #: N/A


Name and Address where transferee payments  
should be sent (if different from above):

Bank J Safra Sarasin Ltd  
Elisabethenstrasse 62,  
P.O. Box  
CH-4002 Basel  
Switzerland

Court Claim # (if known): 51762  
Date Claim Filed: October 28, 2009  
Transferred Portion: 8 Units

Attn: Frank Link, Senior Legal Counsel, Legal  
Front- and Back-Office Functions  
Tel.: +41 (0) 58 317 45 83  
Patrick Gribi, Head Legal Front- and Back-Office  
Functions  
Tel.: +41 (0) 58 317 40 67

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By:   
Transferee

Date: 25.11.2014

Name: Frank Link  
Title: Vice President

By:   
Transferee

Date: 25.11.2014

Name: Patrick Gribi  
Title: Executive Director

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years,  
or both. 18 U.S.C §§ 152 & 3571.

**Exhibit A**

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, HSBC Private Bank (SUISSE) S.A., Geneva ("Transferor") unconditionally and irrevocably transferred to Bank J. Safra Sarasin LTD ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 51762), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: October 7<sup>th</sup>, 2014

Date: 25.11.2014

Transferor

Transferee

HSBC PRIVATE BANK (SUISSE) S.A.

Bank J. Safra Sarasin LTD

Quai des Bergues 9 – 17 / PO Box 2888

Elisabethenstrasse 62

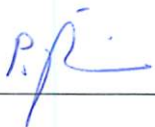
CH - 1211 Geneva 1

CH – 4051 Basel

Signature(s):

 J. Huisman  
4518


Signature(s):

 PATRICK GRIBI

Signature(s):

  
Stéphane Bernotti  
Associate

Signature(s):

 FRANK LINK

Schedule 1

**Lehman Programs Securities Related to Transferred Portion of Claim:**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Currency and nominal amount or Units</b>
ANN521338783	51762	10/28/2009	LEHMAN BROTHERS SECURITIES NV	-8- UNITS



Dr. Peter Hsu  
Rechtsanwalt, LL.M.  
+41 58 261 53 94  
peter.hsu@baerkarrer.ch

BÄR  
& KARRER

**By courier**

Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims  
Processing  
757 Third Avenue, 3<sup>rd</sup> Floor  
New York, NY 10017  
USA

Zurich, 2 December 2014

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**Bank J. Safra Sarasin Ltd**

**Partial Transfers of Claim other than for Security, Epiq Claim No. 51762/  
ISIN No. ANN521338783**

Dear Madam, dear Sir,

In the name and on behalf of the transferee Bank J. Safra Sarasin Ltd, we are sending you enclosed the following original copy of a completed 210A transfer form (Enclosure 4), including copy of the evidence of transfer of claim regarding the partial transfer of claim no. 51762 against Lehman Brothers Holdings Inc.:

- Partial Transfers of Claim other than for Security, Epiq Claim No. 51762/ ISIN No. ANN521338783 (Enclosure 4).

The transferor is HSBC Private Bank (Suisse) S.A.

Sincerely yours,



Peter Hsu

Enclosure

Dr. Peter Hsu  
Rechtsanwalt, LL.M.  
+41 58 261 53 94  
peter.hsu@baerkarrer.ch

**BÄR  
& KARRER**

**By courier**

Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims  
Processing  
757 Third Avenue, 3<sup>rd</sup> Floor  
New York, NY 10017  
USA

Zurich, 2 December 2014  
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**Bank J. Safra Sarasin Ltd  
Partial Transfers of Claim other than for Security, Epiq Claims No. 55829,  
No. 55814-27, No. 35896 and No. 51762**

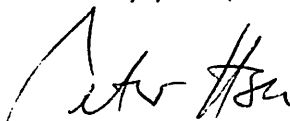
Dear Madam, dear Sir,

In the name and on behalf of the transferee Bank J. Safra Sarasin Ltd (formerly Bank Sarasin & Co. Ltd), we are sending you enclosed 11 original copies of the completed 210A transfer forms, including copies of the evidence of transfer of claim regarding the partial transfer of claims (referring to claims no. 55829, no. 55814-27, no. 35896 and no. 51762) against Lehman Brothers Holdings Inc. by the following transferors:

1. Credit Suisse AG (see package 1);
2. Neue Aargauer Bank AG (see package 2);
3. BNP Parisbas (Suisse) SA (see package 3); and
4. HSBC Private Bank (Suisse) S.A. (see package 4).

As indicated above, Bank Sarasin & Co. Ltd changed its name into Bank J. Safra Sarasin Ltd. For evidence of the name change, please see a copy of the related media releases and the company's entry in the commercial register attached to the relevant packages including copies of the transfer forms where the former name has still been used in the evidence of transfer of claim (see package 1 and 2).

Sincerely yours,

A handwritten signature in black ink, appearing to read 'Peter Hsu', written in a cursive style.

Peter Hsu

Enclosures



[www.dhl.com](http://www.dhl.com)

**EXPRESS WORLDWIDE**

Shipping 17 01 / 117-1497

To  
From Bankruptcy Solutions, LLC  
c/o Lehman Brothers Holdings Corp.  
Processing  
757 Third Avenue, 3rd Floor  
10017 NEW YORK NEW YORK, USA  
AMERICA

Origin  
ZRH

Phone 1 800 314 55

**DHL**

**EXPRESS WORLDWIDE**

**DOX**

(M) **ZRH** (M)

10017 NEW YORK, United States  
**US-ZYP-TS2**

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Day Time

Date: 1.00 / 1.00 KG 1/1  
Pcs / Ship Weight Piece

Content description:

WAYBILL30 0156 8404

(2L)US10017 + 42000000

**RECEIVED**

(J)JD01 3050 9719 9010 4738

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*(The page contains faint, illegible markings or bleed-through from the reverse side.)*

$m = 0$	g
$m = 1$	kg
$m = 21$	g
$m = 10$	kg
$m = 15$	kg
$m = 2$	kg
$m = 45$	kg